



MARQUIS

Wealth Management Group
Personalized Financial Services

April 28, 2026

Re: **Marquis Wealth Management Group (Annual ADV Offer)**

Dear Client:

Pursuant to the ongoing written disclosure requirement placed upon registered investment advisers, we are required, on an annual basis, to make available to you, our most recent written disclosure statement as set forth on our Form ADV Part 2A (our "*Brochure*"). If you desire a copy of our most recent *Brochure*, please sign and date this letter in the space provided below and return the letter to us at your earliest convenience.

Additionally, we are also required to provide you with a summary of material changes made to our *Brochure*. The following summary of material changes is inclusive of all material changes made to our *Brochure* since our last annual amendment filing on March 18, 2026, and updated on April 22, 2026, and April 24, 2026.

The following material changes have been made to our *Brochure*;

See Item 2 Material Changes, ADV Part 2A in the updated ADV Filed April 22, 2026, and the Material Changes on page 3 of Form CRS Annual Amendment filing on April 24, 2026.

As you know, **Marquis Wealth Management Group** continues to manage your investment assets in accordance with your most current designated investment objective. **Unless and until** you advise us otherwise, in writing, we will assume that your investment objectives remain the same and we shall continue to manage your assets in the same manner as we do currently.

Please advise us if you have **not been receiving** monthly statements from the account custodian.

Please remember to advise us promptly, in writing, if there are ever any changes in your financial situation or investment objectives, or if you wish to impose and/or modify any reasonable restrictions to our management of your account. Please see the attached Privacy Notice which we encourage you to read and retain for your records.

Of course, as always, should you have any questions regarding your accounts, we will continue to remain available at your convenience to address them.

Sincerely,

Marquis Wealth Management Group

Rick, Juvon and Brian

Client's request for ADV Brochure

Date: _____

Signature: _____

(Client's signature)